

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No 1545-0052
2018
Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation THE ERIC AND WENDY SCHMIDT FUND FOR STRATEGIC INNOVATION		A Employer identification number 46-3460261
Number and street (or P O box number if mail is not delivered to street address) 555 BRYANT ST NO 374	Room/suite	B Telephone number (see instructions) (650) 461-8088
City or town, state or province, country, and ZIP or foreign postal code PALO ALTO, CA 94301		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>448,140,869</u>	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	25,578,854			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	4,522,735	6,155,046		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	7,288,443			
	b Gross sales price for all assets on line 6a	45,035,682			
	7 Capital gain net income (from Part IV, line 2)		10,261,679		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	7,157	229,071			
12 Total. Add lines 1 through 11	37,397,189	16,645,796			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	47,043	0		47,043
	14 Other employee salaries and wages	569,358	0		587,340
	15 Pension plans, employee benefits	101,523	0		101,523
	16a Legal fees (attach schedule)	97,196	0		126,043
	b Accounting fees (attach schedule)	70,483	0		70,483
	c Other professional fees (attach schedule)	3,606,124	1,074,988		1,940,701
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	157,180	50,061		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	408,216	0		298,322
	22 Printing and publications	217	0		203
	23 Other expenses (attach schedule)	51,003	1,057,466		68,628
	24 Total operating and administrative expenses. Add lines 13 through 23	5,108,343	2,182,515		3,240,286
	25 Contributions, gifts, grants paid	23,716,484			26,888,209
26 Total expenses and disbursements. Add lines 24 and 25	28,824,827	2,182,515		30,128,495	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	8,572,362				
b Net investment income (if negative, enter -0-)		14,463,281			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	758,251	4,488,087	4,488,087
	2 Savings and temporary cash investments	5,678,050	8,312,424	8,312,424
	3 Accounts receivable ▶ <u>540</u>			
	Less allowance for doubtful accounts ▶ _____		540	540
	4 Pledges receivable ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	39,467	75,065	75,065
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	332,379,304	309,334,921	309,334,921
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____			
Less accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	126,641,171	125,720,756	125,720,756	
14 Land, buildings, and equipment basis ▶ _____				
Less accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)	928,800	209,076	209,076	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	466,425,043	448,140,869	448,140,869	
Liabilities	17 Accounts payable and accrued expenses	233,949	896,106	
	18 Grants payable	8,626,914	4,705,189	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	3,120,146	2,718,548	
	23 Total liabilities (add lines 17 through 22)	11,981,009	8,319,843	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	454,444,034	439,821,026	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	454,444,034	439,821,026		
31 Total liabilities and net assets/fund balances (see instructions) .	466,425,043	448,140,869		

Part III Analysis of Changes in Net Assets or Fund Balances			
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)		1	454,444,034
2 Enter amount from Part I, line 27a		2	8,572,362
3 Other increases not included in line 2 (itemize) ▶ _____		3	0
4 Add lines 1, 2, and 3		4	463,016,396
5 Decreases not included in line 2 (itemize) ▶ _____		5	23,195,370
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .		6	439,821,026

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a PUBLICLY TRADED SECURITIES				
b EQUITY PARTNERSHIP INVESTMENTS		P		
c WORTHLESS INVESTMENT IN OTHERLAB INC MRI		P		
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 45,035,682		37,597,239	7,438,443	
b 2,973,236			2,973,236	
c		150,000	-150,000	
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			7,438,443	
b			2,973,236	
c			-150,000	
d				
e				
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	10,261,679
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{ }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	17,031,126	334,299,302	0 050946
2016	16,063,893	299,465,905	0 053642
2015	13,496,553	311,857,016	0 043278
2014	721,039	322,649,876	0 002235
2013	0	237,077,901	0 000000
2 Total of line 1, column (d)			2 0 150101
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0 030020
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 453,452,711
5 Multiply line 4 by line 3			5 13,612,650
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 144,633
7 Add lines 5 and 6			7 13,757,283
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			8 30,128,495

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes sub-tables for 6a-6d (Credits/Payments) and 7-11 (Total credits, penalty, tax due, overpayment, and amount of line 10).

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question text, 'Yes', and 'No' checkboxes. Questions cover political activities, Form 1120-POL filing, tax on political expenditures, and other reporting requirements.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-13 regarding controlled entities, donor advised funds, and public inspection requirements.

14 The books are in care of MANDY QUACH Telephone no (650) 461-8088

Located at 555 BRYANT STREET 374 PALO ALTO CA ZIP+4 94301

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
FUTURES ACTION NETWORK LLC 555 BRYANT ST 347 PALO ALTO, CA 94301	GRANT ADVISOR	1,296,166
HILLSPIRE LLC 555 BRYANT ST 347 PALO ALTO, CA 94301	INVESTMENT ADVISOR	806,034
HILLSPIRE LLC 555 BRYANT ST 347 PALO ALTO, CA 94301	PROFESSIONAL, LEGAL, IT & FINANCE/ACCOUNTING SERVICES	580,697
JENNIFER ANASTASOFF 260 BERENDOS AVENUE PACIFICA, CA 94044	CONSULTING	195,000
COPPERFIELD ADVISORY LLC 118 EAST 25H STREET 8TH FLOOR NEW YORK, NY 10010	CONSULTING	180,000
Total number of others receiving over \$50,000 for professional services. ▶		4

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 _____ _____	
2 _____ _____	
3 _____ _____	
4 _____ _____	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 _____ _____	
2 _____ _____	
All other program-related investments. See instructions	
3 _____ _____	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	317,831,898
b	Average of monthly cash balances.	1b	13,166,321
c	Fair market value of all other assets (see instructions).	1c	129,359,863
d	Total (add lines 1a, b, and c).	1d	460,358,082
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	460,358,082
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	6,905,371
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	453,452,711
6	Minimum investment return. Enter 5% of line 5.	6	22,672,636

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	22,672,636
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	144,633
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	16,143
c	Add lines 2a and 2b.	2c	160,776
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	22,511,860
4	Recoveries of amounts treated as qualifying distributions.	4	64
5	Add lines 3 and 4.	5	22,511,924
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	22,511,924

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	30,128,495
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	30,128,495
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	144,633
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	29,983,862

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				22,511,924
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			13,373,624	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>30,128,495</u>				
a Applied to 2017, but not more than line 2a			13,373,624	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				16,754,871
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				5,757,053
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year				(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

APPLY ONLINE - SEE WEBSITE BELOW
555 BRYANT STREET SUITE 374
PALO ALTO, CA 94301
(650) 461-8088
SPAP2019@EASYCHAIR.ORG

b The form in which applications should be submitted and information and materials they should include

PLEASE SEE DETAILS AT [HTTPS //SCHMIDTFUTURES COM/OUR-WORK/ISRAELI-WOMENS-POSTDOCTORAL-AWARD/](https://schmidtfutures.com/our-work/israeli-womens-postdoctoral-award/)

c Any submission deadlines

VARIES BY YEAR CHECK WEBSITE FOR DEADLINES [HTTPS //SCHMIDTFUTURES COM/OUR-WORK/ISRAELI-WOMENS-POS](https://schmidtfutures.com/our-work/israeli-womens-pos)

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SCHOLARSHIP IS FOCUSED ON WOMEN COMPLETING/RECEIVED A PH D IN THE FIELDS OF MATHEMATICAL AND COMPUTATIONAL SCIENCES OR ENGINEERING AT A RESEARCH UNIVERSITY IN ISRAEL

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total				▶ 3a
b <i>Approved for future payment</i> See Additional Data Table				
Total				▶ 3b

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ERIC SCHMIDT 555 BRYANT ST 374 PALO ALTO, CA 94301	PRESIDENT & DIRECTOR 1 00	0	0	0
WENDY SCHMIDT 555 BRYANT ST 374 PALO ALTO, CA 94301	DIRECTOR 1 00	0	0	0
KENNETH GOLDMAN 555 BRYANT ST 374 PALO ALTO, CA 94301	CHIEF FINANCIAL OFFICER 0 30	0	0	0
MANDY QUACH 555 BRYANT ST 374 PALO ALTO, CA 94301	ACTING TREASURER (FROM 12/2018) 0 10	1,752	0	0
SUZIN I BROCKETT 555 BRYANT ST 374 PALO ALTO, CA 94301	ACTING SECRETARY (FROM 12/2018) 0 10	0	0	0
BRETT D DAVENPORT 555 BRYANT ST 374 PALO ALTO, CA 94301	SECRETARY (THRU 12/2018) 0 10	36,879	0	0
JEANNE W HUEY 555 BRYANT ST 374 PALO ALTO, CA 94301	ACTING TREASURER (THRU 12/2018) 0 10	8,412	0	0

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

ERIC SCHMIDT

WENDY SCHMIDT

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICA ACHIEVES INC 100 W 33RD ST SUITE 917 MAILBOX 900 NEW YORK, NY 10001		PC 509(A) (1) OR (2)	LEVEL UP AMERICA PILOT SUPPORT	100,000
AMERICAN ASSOCIATION FOR THE ADVANCEMENT OF SCIENCES 1200 NEW YORK AVENUE NW WASHINGTON, DC 20005		PC 509(A) (1) OR (2)	GRAND CHALLENGE PAPERS	500,000
ARIZONA STATE UNIVERSITY FOUNDATION PO BOX 260 TEMPE, AZ 852802260		PC 509(A) (1) OR (2)	ALLIANCE FOR THE AMERICAN DREAM	600,000
Total ▶ 3a				26,888,209

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BAY AREA HYBRID COLLEGE INITIATIVE 1015 MACDONALD AVE RICHMOND, CA 94801		PC 509(A) (1) OR (2)	LAUNCHING A "HYBRID COLLEGE" IN THE SF BAY AREA	50,000
BEHAVIORAL IDEAS LAB INC DBA IDEAS42 805 15TH STREET NW 11TH FLOOR WASHINGTON, DC 20005		PC 509(A) (1) OR (2)	BEHAVIOR CHANGE AT SCALE POWERED BY TECHNOLOGY	400,000
BIPARTISAN POLICY CENTER INC 1225 I STREET NW STE 1000 WASHINGTON, NC 20005		PC 509(A) (1) OR (2)	EVIDENCE-BASED POLICYMAKING ESTABLISHING A CULTURE OF EVIDENCE PROJECT	200,000
Total ▶ 3a				26,888,209

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARNEGIE MELLON UNIVERSITY 502 WARNER HALL 5000 FORBES AVENUE PITTSBURGH, PA 15213		PC 509(A) (1) OR (2)	ACCELERATING LEARNING THROUGH JOINT POSTDOCS THAT SEED INDUSTRY-UNIVERSITY COLLABORATION PROJECT	499,840
CENTER FOR AMERICAN ENTREPRENEURSHIP 503 ARNON LAKE DR GREAT FALLS, WA 22066		PC 509(A) (1) OR (2)	GENERAL SUPPORT	300,000
CENTER ON RURAL INNOVATION INC 2 QUECHEE ROAD PO BOX 392 HARTLAND, VT 05048		PC 509(A) (1) OR (2)	THE RURAL OPPORTUNITY MAP	100,000
Total ▶ 3a				26,888,209

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITIZEN SCHOOLS INC 308 CONGRESS STREET 5TH FLOOR BOSTON, MA 02210				
CODE FOR AMERICA LABS 155 NINTH STREET SAN FRANCISCO, CA 94103				
CODING IT FORWARD INC 1201 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02138				
Total	▶ 3a			26,888,209

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CRADLE TO CRADLE PRODUCTS INNOVATION INSTITUTE 475 14TH STREET SUITE 290 OAKLAND, CA 94612		PC 509(A) (1) OR (2)	GENERAL SUPPORT	480,000
DEMOCRACY WORKS INC 20 JAY STREET SUITE 840 BROOKLYN, NY 11201		PC 509(A) (1) OR (2)	TECHNOLOGICAL INVESTMENTS IN TURBOVOTE	250,000
DEMOCRACY WORKS INC 20 JAY STREET SUITE 840 BROOKLYN, NY 11201		PC 509(A) (1) OR (2)	TURBOVOTE IDEAS42 RESEARCH	50,000
Total				26,888,209

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DEMOCRACY WORKS INC 20 JAY STREET SUITE 840 BROOKLYN, NY 11201		PC 509(A) (1) OR (2)	DEMOCRACY WORKS 2018 TURBOVOTE HELPDESK EXPANSION	75,000
DO SOMETHING INC 19 WEST 21ST ST 8TH FLOOR NEW YORK, NY 10010		PC 509(A) (1) OR (2)	ENGAGING AND SUPPORTING STUDENT ADVOCATES	150,000
ELLEN MACARTHUR FOUNDATION THE SAIL LOFT MEDINA ROAD COWES, ISLE OF WIGHT PO31 7BX UK		PC 509(A) (1) OR (2)	A NEW PLASTICS ECONOMY INITIATIVE	447,443
Total				26,888,209

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ELLEN MACARTHUR FOUNDATION THE SAIL LOFT MEDINA ROAD COWES, ISLE OF WIGHT PO31 7BX UK		PC 509(A) (1) OR (2)	NEW PLASTICS INITIATIVE ACCELERATOR PROGRAM	200,351
GEORGE WASHINGTON UNIVERSITY 2121 I STREET SUITE 601 WASHINGTON, DC 20052		PC 509(A) (1) OR (2)	CREATING A STATE-LOCAL WORKFORCE OPEN DATA INITIATIVE TO EMPOWER AMERICAN WORKERS	100,000
GREATER COLORADO VENTURE FUND GP LLC 77 HILLSIDE LANE TELLURIDE, CO 81435		NC	INCREASE ACCESS TO CAPITAL AMONG MINORITY AND RURAL ENTREPRENEURS	25,000
Total ▶ 3a				26,888,209

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HACKING FOR DEFENSE INCORPORATED 410 SHERMAN AVE PALO ALTO, CA 94306			PC 509(A) (1) OR (2) HACKING FOR LOCAL - ENTREPRENEURIAL PROBLEM CURATION FOR CITIES	200,000
HELIX NANOTECHNOLOGIES INC 415 HUDSON STREET APT 3 OAKLAND, CA 94618			NC SCIENTIFIC RESEARCH TO ADVANCE IMMUNOTHERAPY CANCER RESEARCH WITH THE RESULTS OF THE RESEARCH, INCLUDING ANY PATENTS OR PROCESSES RESULTING FROM THE RESEARCH, BEING MADE PUBLICLY AVAILABLE	388,000
INSTITUTE FOR THE FUTURE 201 HAMILTON AVENUE PALO ALTO, CA 94301			PC 509(A) (1) OR (2) ENTREPRENEURIAL TECHNOLOGY NETWORK EXPLORATION RESEARCH	180,000
Total ▶ 3a				26,888,209

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOBS FOR THE FUTURE INC 88 BROAD STREET BOSTON, MA 02110				
JOHNS HOPKINS UNIVERSITY 3400 N CHARLES STREET BALTIMORE, MD 21218				
JOHNS HOPKINS UNIVERSITY 3400 N CHARLES STREET BALTIMORE, MD 21218				
Total ▶ 3a				26,888,209

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOHNS HOPKINS UNIVERSITY 3400 N CHARLES STREET BALTIMORE, MD 21218		PC 509(A) (1) OR (2)	CONNECTOME CODING AT THE SYNAPTIC SCALE	250,000
JOHNS HOPKINS UNIVERSITY 3400 N CHARLES STREET BALTIMORE, MD 21218		PC 509(A) (1) OR (2)	PHASE 2 OF A NATIONAL-SCALE DISTRIBUTED STORAGE SYSTEM FOR OPEN RESEARCH DATA	400,000
KQED INC2601 MARIPOSA STREET SAN FRANCISCO, CA 941101426		PC 509(A) (1) OR (2)	GENERAL SUPPORT	1,500,000
Total				26,888,209



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LETS SAVE AMERICA FOUNDATION INC PO BOX 2869 COEUR D ALENE, ID 83814		PC 509(A) (1) OR (2)	INNOVATION COLLECTIVE PROJECT	51,021
LUMINARY LABS LLC 30 WEST 22ND STREET 6TH FLOOR NEW YORK, NY 10013		NC	TO DESIGN AND ADMINISTER AN INNOVATION CHALLENGE TO GENERATE IDEAS FOR LOW COST SCIENCE TOOLS SO AS TO MAKE SCIENTIFIC TOOLS AVAILABLE TO LOW-INCOME COMMUNITIES AND SCHOOLS	350,000
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 600 MEMORIAL DRIVE W98-308 CAMBRIDGE, MA 02139		PC 509(A) (1) OR (2)	GENERAL SUPPORT OF THE JEFF GORE LAB	275,000
Total ▶ 3a				26,888,209

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 600 MEMORIAL DRIVE W98-308 CAMBRIDGE, MA 02139		PC 509(A) (1) OR (2)	MIT OPEN LEARNING	220,000
MONTEREY BAY AQUARIUM 866 CANNERY ROW MONTEREY, CA 93940		PC 509(A) (1) OR (2)	SEAFOOD WATCH PROGRAM	2,000,000
NANTUCKET COTTAGE HOSPITAL 57 PROSPECT STREET NANTUCKET, MA 02554		PC 509(A) (1) OR (2)	CONSTRUCTION OF NEW HOSPITAL FACILITY	1,666,667
Total ▶ 3a				26,888,209

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL ACADEMY OF SCIENCES 500 FIFTH STREET NW ROOM 1055 WASHINGTON, DC 20001		PC 509(A) (1) OR (2)	ROUNDTABLE ON ALIGNING INVENTIVES FOR OPEN SCIENCE	75,000
OHIO STATE UNIVERSITY FOUNDATION 205 BRICKER HALL COLUMBUS, OH 43210		PC 509(A) (1) OR (2)	ALLIANCE FOR THE AMERICAN DREAM	600,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1033 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02138		PC 509(A) (1) OR (2)	THE ARCTIC INITIATIVE SCIENCE, TECHNOLOGY, EDUCATION, AND POLICY INNOVATION FOR A SUSTAINABLE ARCTIC	495,151
Total ▶ 3a				26,888,209

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROTECT DEMOCRACY PROJECT 82 NASSAU ST 601 NEW YORK, NY 10038		PC 509(A) (1) OR (2)	VOTESHIELD	300,000
RAND CORPORATION 1776 MAIN STREET SANTA MONICA, CA 904013297		PC 509(A) (1) OR (2)	GENERAL SUPPORT	210,000
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT RIVERSIDE 245 UNIVERSITY OFFICE BUILDING RIVERSIDE, CA 92521		PC 509(A) (1) OR (2)	MAKING, ENGINEERING, AND SCIENCE - INTEGRATING ENGINEERING/MAKING DESIGN PROCESSES INTO THE NGSS CLASSROOM	300,000
Total ▶ 3a				26,888,209

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SCIENCE DEBATE INC50 CLINTON AVE NYACK, NY 10960		PC 509(A) (1) OR (2)	2019 PRESIDENTIAL PRIMARY SCIENCE FORUM & 2018 CANDIDATE SCIENCE POLICY Q&A	125,000
SERVICE YEAR EXCHANGE INC 1400 I STREET NW SUITE 900 WASHINGTON, DC 20005		PC 509(A) (1) OR (2)	COMPUTER SCIENCE AND NATIONAL SERVICE PROJECT	100,000
SERVICE YEAR EXCHANGE INC 1400 I STREET NW SUITE 900 WASHINGTON, DC 20005		PC 509(A) (1) OR (2)	SERVICE + TECH NETWORK	250,000
Total ▶ 3a				26,888,209

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHIFT7 LLC2329 CALIFORNIA ST NW WASHINGTON, DC 20008		NC	LEVERAGING DATA SCIENCE TO TRANSFORM STORYTELLING - REDUCING GENDER AND RACIAL BIAS IN MEDIA	330,000
SOCIAL FINANCE INC 10 MILK STREET SUITE 1010 BOSTON, MA 02108		PC 509(A) (1) OR (2)	A PROJECT TO REDUCE POVERTY WITH INCOME SHARING AGREEMENTS	333,333
TEACHERS COLLEGE COLUMBIA UNIVERSITY 525 W 120TH STREET BOX 54 NEW YORK, NY 10027		PC 509(A) (1) OR (2)	EVALUATING THE IMPACT OF CIGNITIONS FOGSTONE ISLE ON STUDENT MATHEMATICS LEARNING	100,000
Total ▶ 3a				26,888,209

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TECHNION - ISRAEL INSTITUTE OF TECHNOLOGY TECHNION CITY HAIFA 3200003 IS			PC 509(A) (1) OR (2) DEVELOPMENT OF A HUMAN STEM CELL MODEL FOR RESEARCH OF PROTEIN TURNOVER IN SPORADIC ALZHEIMERS DISEASE NEURONS	190,000
TECHNION - ISRAEL INSTITUTE OF TECHNOLOGY TECHNION CITY HAIFA 3200003 IS			PC 509(A) (1) OR (2) MOLECULAR PROFILING BY MORPHOLOGICAL PHENOTYPING	124,000
TECHNION - ISRAEL INSTITUTE OF TECHNOLOGY TECHNION CITY HAIFA 3200003 IS			PC 509(A) (1) OR (2) NOVEL APPROACHES FOR SCALABLE SPIN-BASED QUANTUM COMPUTING AND SENSING	186,000
Total ▶ 3a				26,888,209

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEL AVIV UNIVERSITY RAMAT AVIV TEL AVIV 6997801 IS		PC 509(A) (1) OR (2)	TEL AVIV BREAKTHROUGH INNOVATIVE RESEARCH	125,000
TEL AVIV UNIVERSITY RAMAT AVIV TEL AVIV 6997801 IS		PC 509(A) (1) OR (2)	GENETIC RECONSTRUCTION OF THE DEAD SEA SCROLLS	50,000
THE UNIVERSITY OF WISCONSIN 21 N PARK STREET SUITE 6401 MADISON, WI 53715		PC 509(A) (1) OR (2)	NEXTGEN FELLOWSHIP	398,777
Total				26,888,209

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE UNIVERSITY OF WISCONSIN 161 BASCOM HALL MADISON, WI 53706		PC 509(A) (1) OR (2)	ALLIANCE FOR THE AMERICAN DREAM	600,000
THE BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY 326 GALVEZ STREET STANFORD, CA 94305		PC 509(A) (1) OR (2)	SHARED PROSPERITY & INNOVATION	750,000
THE BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY 326 GALVEZ STREET STANFORD, CA 94305		PC 509(A) (1) OR (2)	REFUGEE MATCH A MACHINE LEARNING APPROACH TO IMPROVING REFUGEE OUTCOMES	265,000
Total				26,888,209

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

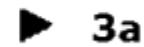
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE GRANTMAKERS OF WESTERN PENNSYLVANIA 650 SMITHFIELD STREET SUITE 210 PITTSBURGE, PA 15222		PC 509(A) (1) OR (2)	REMAKE LEARNING DAYS ACROSS AMERICA	100,000
REGENTS OF THE UNIVERSITY OF CALIFORNIA SAN DIEGO SCRIPPS INSTITUTION OF OCEANOGRAPHY 9500 GILMAN DRIVE MC0210 LA JOLLA, CA 92093		PC 509(A) (1) OR (2)	SUPPORT SCRIPPS CO2 MONITORING PROGRAM	100,000
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA UNIVERSITY OF CALIFORNIA SANTA BARBARA 3227 CHEADLE HALL 3RD FLOOR SANTA BARBARA, CA 93106		PC 509(A) (1) OR (2)	SEQUENTIAL LEARNING TO DRIVE HIGH ENTROPY ALLOY DISCOVERY	454,300
Total ▶ 3a				26,888,209

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE RHODES TRUST SOUTH PARKS ROAD OXFORD OX1 3RG UK		PC 509(A) (1) OR (2)	SCHMIDT SCIENCE FELLOWSHIP PROGRAM ADMINISTRATION	2,762,159
THE RHODES TRUST SOUTH PARKS ROAD OXFORD OX1 3RG UK	NONE	I - INDIVIDUAL	AWARDS EARMARKED TO 14 INDIVIDUALS IN THE SCHMIDT SCIENCE FELLOWSHIP PROGRAM	746,662
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 622 WEST 113TH STREET NEW YORK, NY 10025		PC 509(A) (1) OR (2)	INTERDISCIPLINARY COMPUTATIONAL FELLOWSHIP PROGRAM AT THE COLUMBIA JOURNALISM SCHOOL	500,005
Total ▶ 3a				26,888,209

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 622 WEST 113TH STREET NEW YORK, NY 10025		PC 509(A) (1) OR (2)	DATA FOR GOOD RESEARCH PROJECTS & DATA COLLABORATIVES	500,000
TIDES CENTER 1014 TORNEY AVENUE SAN FRANCISCO, CA 94129		PC 509(A) (1) OR (2)	UNIVERSITY INNOVATION PROJECT	330,000
TRANSCEND INC 159 LINCOLN AVENUE HASTINGS HUDSON, NY 10706 2012		PC 509(A) (1) OR (2)	TRANSCEND R&D PARTNERSHIP WITH THE BROOKLYN STEAM CENTER	250,000
Total				26,888,209



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
US CHAMBER OF COMMERCE FOUNDATION 1615 H STREET NW WASHINGTON, DC 20062			CLEARER SIGNALS PILOTING A JOB REGISTRY TO IMPROVE EDUCATION & CAREER PATHWAYS	150,000
UNIVERSITY OF CALIFORNIA BERKELEY FOUNDATION 1995 UNIVERSITY AVENUE SUITE 401 BERKELEY, CA 947041058			BUILDING A DATA COLLABORATIVE PIPELINE AT UC BERKELEY	250,000
UNIVERSITY OF CAMBRIDGE THE OLD SCHOOLS TRINITY LANE CAMBRIDGE CB2 1TS UK			EXTREME RISKS FROM CHRONIC DISEASE THREATS (CSER)	125,000
Total ▶ 3a				26,888,209

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF UTAH 201 PRESIDENTS CIRCLE SALT LAKE CITY, UT 84112		PC 509(A) (1) OR (2)	ALLIANCE FOR THE AMERICAN DREAM	600,000
UPSOLVE INC 150 COURT STREET 2ND FLOOR BROOKLYN, NY 11201		PC 509(A) (1) OR (2)	GENERAL SUPPORT	50,000
BATYA KENIG555 BRYANT ST STE 374 PALO ALTO, CA 94301		I - INDIVIDUAL	FELLOWSHIPS - ISRAELI POST DOC AWARDS	50,000
Total				26,888,209

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DANA SILVERBUSH 555 BRYANT ST STE 374 PALO ALTO, CA 94301		I - INDIVIDUAL	FELLOWSHIPS - ISRAELI POST DOC AWARDS	50,000
MICHAL YEMINI 555 BRYANT ST STE 374 PALO ALTO, CA 94301		I - INDIVIDUAL	FELLOWSHIPS - ISRAELI POST DOC AWARDS	50,000
MIRA SHALAH 555 BRYANT ST STE 374 PALO ALTO, CA 94301		I - INDIVIDUAL	FELLOWSHIPS - ISRAELI POST DOC AWARDS	50,000
Total				26,888,209

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOR VERED 555 BRYANT ST STE 374 PALO ALTO, CA 94301		I - INDIVIDUAL	FELLOWSHIPS - ISRAELI POST DOC AWARDS	50,000
MOR NITZAN 555 BRYANT ST STE 374 PALO ALTO, CA 94301		I - INDIVIDUAL	FELLOWSHIPS - ISRAELI POST DOC AWARDS	50,000
NOA ZYCHLINSKI 555 BRYANT ST STE 374 PALO ALTO, CA 94301		I - INDIVIDUAL	FELLOWSHIPS - ISRAELI POST DOC AWARDS	50,000
Total ▶ 3a				26,888,209

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NOFAR HEMED555 BRYANT ST STE 374 PALO ALTO, CA 94301		I - INDIVIDUAL	FELLOWSHIPS - ISRAELI POST DOC AWARDS	50,000
SARAH KEREN555 BRYANT ST STE 374 PALO ALTO, CA 94301		PC 509(A) (1) OR (2)	FELLOWSHIPS - ISRAELI POST DOC AWARDS	50,000
CORNELL UNIVERSITY 111 8TH AVENUE SUITE 302 NEW YORK, NY 10011		PC 509(A) (1) OR (2)	SPONSORSHIP	12,000
Total ▶ 3a				26,888,209

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE FORESIGHT INSTITUTE PO BOX 61058 PALO ALTO, CA 94306		PC 509(A) (1) OR (2)	SPONSORSHIP	10,000
MATHEMATICAL SCIENCES RESEARCH INSTITUTE 17 GAUSS WAY BERKELEY, CA 94720		PC 509(A) (1) OR (2)	SPONSORSHIP	125,000
HYPOTHESIS PROJECT 2261 MARKET STREET 632 SAN FRANCISCO, CA 94114		PC 509(A) (1) OR (2)	SPONSORSHIP	20,000
Total ▶ 3a				26,888,209

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY 326 GALVEZ STREET STANFORD, CA 94305		PC 509(A) (1) OR (2)	SPONSORSHIP	25,000
UNITED NATIONS FOUNDATION 1750 PENNSYLVANIA AVE NW SUITE 300 WASHINGTON, DC 20006		PC 509(A) (1) OR (2)	SPONSORSHIP	10,000
ASSOCIATION FOR COMPUTING MACHINERY INC 2 PENN PLAZA SUITE 701 NEW YORK, NY 10121		PC 509(A) (1) OR (2)	SPONSORSHIP	20,000
Total ▶ 3a				26,888,209

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW VENTURE FUND 1201 CONNECTICUT AVE NW SUITE 300 WASHINGTON, DC 20036		PC 509(A) (1) OR (2)	SPONSORSHIP	75,000
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 600 MEMORIAL DRIVE W98-308 CAMBRIDGE, MA 02139		PC 509(A) (1) OR (2)	SPONSORSHIP	12,500
CLIMATE CENTRAL INC ONE PALMER SQUARE SUITE 330 PRINCETON, NJ 08542		PC 509(A) (1) OR (2)	BRIDGE LOAN FOR CLIMATE CENTRAL'S OPERATIONAL NEEDS TO CARRY OUT ITS CHARITABLE PURPOSES	750,000
Total ▶ 3a				26,888,209

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLIMATE CENTRAL INC ONE PALMER SQUARE SUITE 330 PRINCETON, NJ 08542		PC 509(A) (1) OR (2)	BRIDGE LOAN FOR CLIMATE CENTRAL'S OPERATIONAL NEEDS TO CARRY OUT ITS CHARITABLE PURPOSES 2017 PROGRAM RELATED INVESTMENT CONVERTED TO GRANT IN 2018	-750,000
Total ▶ 3a				26,888,209

TY 2018 Accounting Fees Schedule

Name: THE ERIC AND WENDY SCHMIDT FUND FOR
STRATEGIC INNOVATION

EIN: 46-3460261

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	70,483	0		70,483

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Expenditure Responsibility Statement

Name: THE ERIC AND WENDY SCHMIDT FUND FOR
STRATEGIC INNOVATION

EIN: 46-3460261

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
TREAU INC (EQUITY PRI)	3101 20TH ST SAN FRANCISCO, CA 94110	2017-08-16	150,000	\$150,000 WAS FULLY DEPLOYED TO FURTHER THE INVESTOR'S CHARITABLE AND EXEMPT PURPOSES RELATED TO COMBATTING ENVIRONMENTAL DETERIORATION BY SUPPORTING CLEAN ENERGY TECHNOLOGY AND SOLUTIONS. SPECIFICALLY, THE INVESTMENT WILL SUPPORT A HEATING, VENTILATION, AIR CONDITIONING, AND REFRIGERATION ("HVAC&R") SYSTEM THAT IS APPROXIMATELY 50% MORE ENERGY EFFICIENT THAN CONVENTIONAL HVAC&R SYSTEMS IN FURTHERANCE OF INVESTOR'S CHARITABLE PURPOSES AND IN FURTHERANCE OF THE PUBLIC PURPOSES OF THE UNITED STATES GOVERNMENT DEPARTMENT OF ENERGY'S ENERGY EFFICIENCY AND RENEWABLE ENERGY PROGRAM		TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED	8/30/2018, 3/25/2019		
GREATER COLORADO VENTURE FUND GP LLC	77 HILLSIDE LANE TELLURIDE, CO 81435	2018-10-01	150,000	INCREASE ACCESS TO CAPITAL AMONG MINORITY AND RURAL ENTREPRENEURS	25,000	TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED	8/28/2019		
HELIX NANOTECHNOLOGIES INC	415 HUDSON STREET APT 3 OAKLAND, CA 94618	2018-11-05	388,000	SCIENTIFIC RESEARCH TO ADVANCE IMMUNOTHERAPY CANCER RESEARCH WITH THE RESULTS OF THE RESEARCH, INCLUDING ANY PATENTS OR PROCESSES RESULTING FROM THE RESEARCH, BEING MADE PUBLICLY AVAILABLE	0	TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED	9/5/2019		
LUMINARY LABS LLC	30 WEST 22ND STREET 6TH FLOOR NEW YORK, NY 10013	2018-10-10	350,000	TO DESIGN AND ADMINISTER AN INNOVATION CHALLENGE TO GENERATE IDEAS FOR LOW COST SCIENCE TOOLS SO AS TO MAKE SCIENTIFIC TOOLS AVAILABLE TO LOW-INCOME COMMUNITIES AND SCHOOLS	162,089	TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED	3/15/2019		
SHIFT7 LLC	2329 CALIFORNIA ST NW WASHINGTON, DC 20008	2018-07-01	330,000	LEVERAGING DATA SCIENCE TO TRANSFORM STORYTELLING - REDUCING GENDER AND RACIAL BIAS IN MEDIA	314,534	TO THE BEST OF OUR KNOWLEDGE, NO PORTION OF THE GRANT FUNDS WERE DIVERTED	3/30/2019		

TY 2018 Investments Corporate Stock Schedule

Name: THE ERIC AND WENDY SCHMIDT FUND FOR
STRATEGIC INNOVATION

EIN: 46-3460261

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
108,905 SHS ISHARES TIPS BOND ETF	11,926,189	11,926,189
524,766 SHS ISHARES CORE U.S. AGGREGATE BOND ETF	55,882,387	55,882,387
1,335,259 SHS ISHARES TR MSCI ACWI ETF	85,670,222	85,670,222
2,384 SHS VANGUARD REAL ESTATE ETF	177,757	177,757
531,105 SHS INVESCO DB COMMDY INDX TRCK FD UNIT	7,695,711	7,695,711
46,647 SHS ALPHABET INC CAP STK CL C	48,308,100	48,308,100
95,386 SHS ALPHABET INC CAP STK CL A	99,674,555	99,674,555

TY 2018 Investments - Other Schedule

Name: THE ERIC AND WENDY SCHMIDT FUND FOR
STRATEGIC INNOVATION

EIN: 46-3460261

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PARVUS EUROPEAN OPPORTUNITIES FUND	FMV	8,039,197	8,039,197
TIGER GLOBAL LONG OPPORTUNITIES, LTD	FMV	11,591,368	11,591,368
BIL LTD	FMV	9,669,362	9,669,362
LONE CASCADE, LP	FMV	24,191,898	24,191,898
VIKING LONG FUND, LP	FMV	24,262,483	24,262,483
TIGER GLOBAL PIP X, LP	FMV	7,266,927	7,266,927
BERKSHIRE FUND IX, LP	FMV	1,945,868	1,945,868
DYNAMO FUND	FMV	4,687,975	4,687,975
GENERAL ATLANTIC - 2016	FMV	6,092,613	6,092,613
HCIF OFFSHORE, LP	FMV	10,022,145	10,022,145
SYSTEMA SCR3 DEBT OPPORTUNITY FUND, LLC	FMV	7,095,080	7,095,080
HENGISTBURY FUND, LTD	FMV	7,942,312	7,942,312
TIGER GLOBAL PIP XI, LP	FMV	1,856,022	1,856,022
WESTBRIDGE CROSSOVER FUND LLC	FMV	960,329	960,329
GAXL (SIF), LTD	FMV	97,177	97,177

TY 2018 Legal Fees Schedule

Name: THE ERIC AND WENDY SCHMIDT FUND FOR
STRATEGIC INNOVATION

EIN: 46-3460261

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	97,196	0		126,043

TY 2018 Other Assets Schedule

Name: THE ERIC AND WENDY SCHMIDT FUND FOR
STRATEGIC INNOVATION

EIN: 46-3460261

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INTEREST AND DIVIDEND RECEIVABLE	28,800	59,076	59,076
PROGRAM RELATED INVESTMENTS	900,000	150,000	150,000

TY 2018 Other Decreases Schedule

Name: THE ERIC AND WENDY SCHMIDT FUND FOR
STRATEGIC INNOVATION

EIN: 46-3460261

Description	Amount
UNREALIZED LOSS ON INVESTMENTS	23,185,765
GAXL INVESTMENT	9,605

TY 2018 Other Expenses Schedule

Name: THE ERIC AND WENDY SCHMIDT FUND FOR
STRATEGIC INNOVATION

EIN: 46-3460261

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS	2,846	0		2,817
DUES AND SUBSCRIPTIONS	21,183	0		33,927
LICENSES & FEES	729	0		881
BANK FEES	336	336		0
TELEPHONE & INTERNET	1,147	0		1,147
EQUIPMENT & SOFTWARE	16,375	0		20,900
EMPLOYEE EXPENSES	3,225	0		3,225
POSTAGE	204	0		204
DEDUCTIONS FROM PARTNERSHIP INVESTMENTS	0	1,057,130		0
SUPPLIES	394	0		394

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	4,564	0		5,133

TY 2018 Other Income Schedule

Name: THE ERIC AND WENDY SCHMIDT FUND FOR
STRATEGIC INNOVATION

EIN: 46-3460261

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INCOME/LOSS FROM PARTNERSHIP INVESTMENTS		248,239	
SUBPART F INCOME		-19,168	
OTHER INCOME	7,093		7,093
RETURNED GRANTS	64		64

TY 2018 Other Liabilities Schedule

Name: THE ERIC AND WENDY SCHMIDT FUND FOR
STRATEGIC INNOVATION

EIN: 46-3460261

Description	Beginning of Year - Book Value	End of Year - Book Value
FEDERAL EXCISE AND INCOME TAX PAYABLE	379,146	0
DEFERRED FEDERAL EXCISE TAX LIABILITY	2,741,000	2,705,000
DUE TO RELATED PARTY	0	13,548

TY 2018 Other Professional Fees Schedule

Name: THE ERIC AND WENDY SCHMIDT FUND FOR
STRATEGIC INNOVATION

EIN: 46-3460261

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	1,074,988	1,074,988		0
CONSULTING FEES	664,278	0		0
MANAGEMENT FEES	1,866,858	0		1,940,701

TY 2018 Taxes Schedule

Name: THE ERIC AND WENDY SCHMIDT FUND FOR
STRATEGIC INNOVATION

EIN: 46-3460261

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAXES	140,103	0		0
FOREIGN TAXES	0	50,061		0
UBI TAXES	9,597	0		0
STATE UBI TAXES	7,480	0		0

TY 2018 TransfersToControlledEntities

Name: THE ERIC AND WENDY SCHMIDT FUND FOR
STRATEGIC INNOVATION

EIN: 46-3460261

Name	US / Foreign Address	EIN	Description	Amount
GAXL (SIF) LTD	CLARENDON HOUSE 2 CHURCH ST HAMILTON HM BD	000000000	PAYMENT OF EXPENSES ON BEHALF OF THE ORGANIZATION \$17,800 TRANSFER INTEREST \$104,786	122,586
Total				122,586

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Go to www.irs.gov/Form990 for the latest information

OMB No 1545-0047
2018

Name of the organization
THE ERIC AND WENDY SCHMIDT FUND FOR
STRATEGIC INNOVATION

Employer identification number
46-3460261

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE ERIC AND WENDY SCHMIDT FUND FOR STRATEGIC INNOVATION	Employer identification number 46-3460261
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Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SCHMIDT INVESTMENT LP FUND I	\$ 3,956,883	Person <input checked="" type="checkbox"/>
	555 BRYANT ST 374		Payroll <input type="checkbox"/>
	PALO ALTO, CA 94301		Noncash <input checked="" type="checkbox"/>
			(Complete Part II for noncash contributions)
2	SCHMIDT INVESTMENT LP FUND I	\$ 3,919,529	Person <input checked="" type="checkbox"/>
	555 BRYANT ST 374		Payroll <input type="checkbox"/>
	PALO ALTO, CA 94301		Noncash <input checked="" type="checkbox"/>
			(Complete Part II for noncash contributions)
3	ERIC AND WENDY SCHMIDT	\$ 17,702,441	Person <input checked="" type="checkbox"/>
	555 BRYANT ST 374		Payroll <input type="checkbox"/>
	PALO ALTO, CA 94301		Noncash <input checked="" type="checkbox"/>
			(Complete Part II for noncash contributions)
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)

Name of organization THE ERIC AND WENDY SCHMIDT FUND FOR STRATEGIC INNOVATION	Employer identification number 46-3460261
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Part II Noncash Property

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(See instructions) Use duplicate copies of Part II if additional space is needed			
1	MARKETABLE SECURITIES	\$ 3,956,883	2018-12-27
2	MARKETABLE SECURITIES	\$ 3,919,529	2018-12-27
3	MARKETABLE SECURITIES	\$ 17,702,441	2018-12-27
		\$	
		\$	
		\$	
		\$	

Name of organization THE ERIC AND WENDY SCHMIDT FUND FOR STRATEGIC INNOVATION	Employer identification number 46-3460261
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____